### **COPY OF FORM 990**

(TO BE USED, OR COPIED, FOR)

# \*\*PUBLIC INSPECTION ONLY\*\*

### **NOTE**

Under Internal Revenue Regulations, tax-exempt charitable organizations generally must provide requesters with <u>COPIES</u> of:

- > Its approved exemption applications, all required attachments and any related correspondence with the IRS, and
- > Its three most recent annual information returns (Form 990), including all schedules and attachments (but not the names and addresses of contributors).

<u>In-person requests:</u> A member of the public may request to inspect the documents at any principal office of the organization. The entity must provide the information requested that same day. However, if the request places an "unreasonable burden" on the organization, the staff must provide copies of the requested information no later than the next business day after the unusual circumstances cease to exist (limited to a maximum of five business days after the request).

<u>Written requests:</u> Written requests made by fax, mail, email, or overnight service, which include the requester's address, must be honored within 30 days of receipt.

Website alternative: Instead of providing copies, an organization may make the documents available on either its own or another organization's website. If it uses this option, it has to: (1) provide an exact replica of the document as was filed with the IRS; (2) advise requesters how to access the forms on the web; (3) the site should charge no access fee and require no special software or hardware to download. Organizations that post this information on the Internet still must honor in-person requests to view the applicable documents.

<u>Permissible charges</u>: Tax-exempt organizations may charge a reasonable copying fee, up to \$1 for the first page and 15 cents for each additional page, plus actual postage costs.

**Penalties:** An organization that fails to comply with the new disclosure requirements may be subject to the following penalties:

- Annual Information Return Form 990 \$20 per day for as long as the failure continues, up to a maximum of \$10,000 for each failure to provide an annual return.
- Exemption Application \$20 per day with no maximum.
- An organization that willfully fails to comply with these public inspection rules can be subject to an additional \$5,000 penalty.

**Private foundation exempt:** The new disclosure rules don't yet apply to private foundations. They must still make a copy of their annual return available for public inspection at their principal office for a period of 180 days after publishing a notice of availability.

**Donor Information:** Please note that donor information is not open to public inspection and has been excluded from this copy.

## **PUBLIC DISCLOSURE COPY**

Form **990** 

# **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

2023

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

	For the	2023 calend	dar year, or tax year beginning , 2023, and 6	ending			, 20					
В	•	applicable:	C Name of organization ST. LUKE'S HEALTH CARE FOUNDATION		Ī	D Emplo	oyer identifica	ation number				
П	Address		Doing business as			•	36-45328					
$\Box$	Name ch	Ŭ	Number and street (or P.O. box if mail is not delivered to street address)	Roon	n/suite	E Teleph	none number					
П	Initial ret	· ·	PO BOX 4465		(630) 235-7498							
П		rn/terminated	City or town, state or province, country, and ZIP or foreign postal code									
$\Box$	Amended		WHEATON, IL 60189-4465			<b>G</b> Gross	receipts \$	6,431,855				
$\Box$		on pending	F Name and address of principal officer: KENNETH J. AMSTUTZ		H(a) Is this a gro	up return fo	or subordinates?	Yes V No				
			SAME AS C ABOVE		1	(b) Are all subordinates included?  Yes N						
ī	Tax-exer	npt status:	✓ 501(c)(3)	527	<del> </del> ``		st. See instruct					
J	Website	: WWW.SC			H(c) Group ex	emption	number					
ĸ	Form of c	organization:	Corporation Trust Association Other L Year of	formation	n: 2003	M State	of legal domic	ile: IL				
	art l	Summa			•		-					
	1		cribe the organization's mission or most significant activities:	JPPORT	FAITH-BASE	ED HEA	LTHCARE IN	<u></u>				
9		AFRICA										
Governance												
ern	2	Check this	box  if the organization discontinued its operations or dispos	ed of m	nore than 25	% of it	s net assets	s.				
30	1		voting members of the governing body (Part VI, line 1a)	3		11						
ૹ	1		independent voting members of the governing body (Part VI, lin	e 1b)		4		10				
Activities &	1		per of individuals employed in calendar year 2023 (Part V, line 2a			5		2				
ξĬ	1		per of volunteers (estimate if necessary)	-		6		10				
Ac	7a	Total unrel	ated business revenue from Part VIII, column (C), line 12	7a		0						
	b	Net unrelat	ted business taxable income from Form 990-T, Part I, line 11			7b		0				
					Prior Year		Curre	nt Year				
Φ	8	Contributio	ons and grants (Part VIII, line 1h)		1,74	44,826		6,028,251				
Revenue	9	Program se	ervice revenue (Part VIII, line 2g)			0		0				
eve	10	Investment	t income (Part VIII, column (A), lines 3, 4, and 7d)			9,034		91,421				
Œ	11	Other reve	nue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			12,217		1,396				
	12	Total reven	ue-add lines 8 through 11 (must equal Part VIII, column (A), line	12)	1,70	66,077		6,121,068				
	13	Grants and	I similar amounts paid (Part IX, column (A), lines 1-3)		1,5	73,048		3,465,595				
	14	Benefits pa	aid to or for members (Part IX, column (A), line 4)		0							
S	15	Salaries, ot	her compensation, employee benefits (Part IX, column (A), lines 5-	10)	(	96,897	103,146					
Expenses	16a	Profession	al fundraising fees (Part IX, column (A), line 11e)			0		0				
ф	b	Total fundr	raising expenses (Part IX, column (D), line 25) 56,4	04								
ш	17	Other expe	enses (Part IX, column (A), lines 11a-11d, 11f-24e)	· · ·	1:	22,406		177,343				
	18	Total expe	nses. Add lines 13-17 (must equal Part IX, column (A), line 25)		1,79	92,351		3,746,084				
	19	Revenue le	ess expenses. Subtract line 18 from line 12		(2	26,274)		2,374,984				
Net Assets or Fund Balances				Вес	ginning of Curre	ent Year	End o	of Year				
sets	20	Total asset	s (Part X, line 16)		2,5	53,260		3,941,759				
t As	21	Total liabili	ties (Part X, line 26)		1,0	51,813		63,697				
<u> </u>	22		or fund balances. Subtract line 21 from line 20		1,50	01,447		3,878,062				
P	art II	Signatu	re Block									
			, I declare that I have examined this return, including accompanying schedules an				my knowledge	and belief, it is				
tru	e, correct	., and complete	e. Declaration of preparer (other than officer) is based on all information of which p	reparer na	as any knowied	ge.						
٥.												
Si	_	Signature		Date	9							
He	ere		H J AMSTUTZ, PRESIDENT/TREASURER									
			int name and title									
Pa	id		preparer's name Preparer's signature	Date		Check [	if PTIN					
	epare	r SARA TII	Jane Oxor Ce	8/28	3/2024	self-emp	, ,	01486965				
	se Onl		·		Firm's	EIN	36-399	0892				
		Firm's add			Phone	no.	(505) 50					
Ma	y the IF	RS discuss t	this return with the preparer shown above? See instructions				. 🗹 Y	es 🗌 No				

For Paperwork Reduction Act Notice, see the separate instructions.

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Cat. No. 11282Y

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Part		ce Accomplishments a response or note to any line in this Part III	. 🖂
1	Briefly describe the organization's m	·	
2		ignificant program services during the year which were not listed on the	· No
3	If "Yes," describe these new services		
	services?		No
4	Describe the organization's program expenses. Section 501(c)(3) and 501	service accomplishments for each of its three largest program services, as measur (c)(4) organizations are required to report the amount of grants and allocations to o y, for each program service reported.	
4a	THE ORGANIZATION PROVIDES FUND CHRISTIAN HOSPITAL IN WOLAITTA S SINCE THE HOSPITAL OPENED IN 200 OVER 84,000 OPERATIONS AND OVER SURGICAL TRAINING HOSPITALS IN A	3,581,696 including grants of \$ 3,465,595 ) (Revenue \$ ) ING FOR THE CONSTRUCTION, EQUIPPING AND OPERATION OF THE SODDO DDDO, ETHIOPIA, WHICH BEGAN OPERATIONS IN JANUARY 2005.  5 OVER 414,000 PATIENTS HAVE BEEN TREATED. WE HAVE COMPLETED 12,000 BABIES HAVE BEEN BORN ONSITE. WE OPERATE AS ONE OF 20 FRICA UNDER A MOU WITH THE PAN AFRICAN ACADEMY OF CHRISTIAN ITS HAVE GRADUATED FROM THE SURGICAL TRAINING FIVE YEAR PROGRAM.	
4b	(Code:) (Expenses \$	including grants of \$) (Revenue \$)	
4c	(Code:) (Expenses \$	including grants of \$) (Revenue \$)	
4d	Other program services (Describe on (Expenses \$ includin	Schedule O.) g grants of \$ ) (Revenue \$ )	
46	Total program service expenses	3 581 696	_

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# Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	~	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	~	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If</i> "Yes," complete Schedule C, Part I	3		_
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		·
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		,
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		,
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i>	7		,
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III	8		~
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," <i>complete Schedule D, Part IV</i>	9		V
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V </i>	10	~	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		~
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		~
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII </i>	11c		~
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d		V
e f	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11e		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	~	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		,
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		~
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		~
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>	14b	V	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	~	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		~
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions	17		~
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18		~
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		~
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		~
b 21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	20b		.,
	gerennen en anny	21		

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Part	V Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		~
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J			
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than	23		~
214	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		,
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		Ť
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I			
		25b		~
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		,
07	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key	20		
27	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		~
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		~
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		~
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		_
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29	~	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	30		_
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		~
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		,
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	JE		Ť
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		~
U- <del>1</del>	or IV, and Part V, line 1	34		~
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		~
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2.	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		~
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		_
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	38	,	
Part	V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   1a   1		. 55	
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	~	

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Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax		100	140
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 2			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	~	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		~
b 4a	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i> . At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,	3b		
4a	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		_
b	If "Yes," enter the name of the foreign country	4a		
D	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		~
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		~
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7с		~
d	If "Yes," indicate the number of Forms 8282 filed during the year	_		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.	7f		
g h	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7g 7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	/11		
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities .			
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)			
100	, , , , , , , , , , , , , , , , , , , ,	12a		
12a b	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b	128		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state?	13a		
_	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		~
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O .	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		~
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
17	If "Yes," complete Form 4720, Schedule O.  Section 501(a)(21) experimentations. Did the trust or any disqualified or other person, engage in any activities.			
17	<b>Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person, engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	47		
	If "Yes," complete Form 6069.	17		
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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a 11 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 10 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 V Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 4 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 1 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . . 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No **10a** Did the organization have local chapters, branches, or affiliates? 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b V Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 Did the organization have a written whistleblower policy? . . . . . . . . . . . . 13 14 Did the organization have a written document retention and destruction policy? 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . 15a 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed IL 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website ✓ Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records. KENNETH J. AMSTUTZ. PO BOX 4465. WHEATON. IL 60189-4465. (630) 235-7498

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . . . . . . . . . . . . . .

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor	any relate	d org	aniz			ompe	nsa	ted any current	officer, director,	or trustee.
				•	C)					
(A)	(B)	(do =	ot ch		sition	a than	ono	(D)	(E)	(F)
Name and title	Average hours per week	(do not check more than one box, unless person is both an officer and a director/trustee)				is both or/trust	n an	Reportable compensation from the	Reportable compensation from related	Estimated amount of other compensation
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
(1) STEPHEN HARLING	40.0									
EXECUTIVE DIRECTOR		~		~				46,000	0	54,000
(2) KENNETH J AMSTUTZ	30.0									
PRESIDENT/TREASURER		~		~				0	0	0
(3) ZACHARY H BRUMBACH	2.0									
VICE PRESIDENT		~		~				0	0	0
(4) DAVID J ALLEN	5.0									
SECRETARY		~		~				0	0	0
(5) AMY HINRICHS	10.0									
DIRECTOR		~						0	0	0
(6) CAROLYN ADOLPH	5.0									
DIRECTOR		~						0	0	0
(7) MARGIT AMSTUTZ	1.0									
DIRECTOR		~						0	0	0
(8) MARYLN KENNEY GRISE	1.0									
DIRECTOR		~						0	0	0
(9) NATHAN MCLEAN	4.0									
DIRECTOR		~						0	0	0
(10) MICHAEL SZOSTAK DIRECTOR	4.0	_						0	0	0
(11) BJARTE TIDEMANN ANDERSON	4.0									
DIRECTOR		~						0	0	0
(12)										
(13)										
(14)										

Form **990** (2023)

Part	Section A. Officers, Directors, 1	rustees,	ney i	=m	pio	yee	s, an	аг	ngnest Compe	nsated	=mpio	yees (	contii	iuea)
	<b>(A)</b> Name and title		(C) Position (do not check more the box, unless person is officer and a director/					an tee)	( <b>D)</b> Reportable compensation from the	(E)  Reportable compensation from related organizations (W-2		o com	(F) ated am f other pensati	ion
		(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizatio 1099-M 1099-N	ISC/		om the ization organiz	and
(15)							<u>u</u>							
(16)														
(17)														
(18)														
(19)														
(20)														
(21)														
(22)														
(23)														
(24)														
(25)														
	Subtotal								46,000		0		5	4,000
С	Total from continuation sheets to Part	-							0					0
d	Total (add lines 1b and 1c)					<u></u>			46,000	44	0		5	4,000
2	Total number of individuals (including but reportable compensation from the organi		to th	iose	e IIS1	tea	above	e) w	no received more 0	e tnan \$1	00,000	OŤ		
3	Did the organization list any former of							mpl	loyee, or highes	t compe	nsated		Yes	No
4	employee on line 1a? If "Yes," complete 8 For any individual listed on line 1a, is the	sum of rep	portal	ole (	con	npei	nsatio	n a						<i>'</i>
	organization and related organizations individual	greater that	an \$1 		.000	)? <i>I</i> :	f "Ye	s," 	complete Sched	dule J fo 	r such 	4		V
5	Did any person listed on line 1a receive of for services rendered to the organization?								-	ion or inc		5		~
Secti	on B. Independent Contractors													
1	Complete this table for your five high compensation from the organization. Repo													
(A) Name and business address  (B) Description of services C								(C) Compens	sation					
NONE	NONE													
2	Total number of independent contractor received more than \$100,000 of compens						ed to	th	ose listed abov	e) who				

# Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	ise or note to ar	ny line in this Pa	rt VIII		
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
is,	1a	Federated campaig	ns .		1a					
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues			1b					
اع ق	С	Fundraising events			1c					
fts,	d	Related organization	ns .		1d					
<u>ia</u> ia	е	Government grants			1e	297,616				
ns, Sin	f	All other contribution								
er.		and similar amounts no	ot incl	uded above	1f	5,730,635				
호된	g	Noncash contribution								
ag ge		lines 1a-1f			1g					
<u>a</u> Ω	h	Total. Add lines 1a-	-1f .				6,028,251			
_						Business Code				
<u>i</u>	<b>2</b> a									
e S	b									
gram Ser Revenue	С									
e a	d									<u> </u>
Program Service Revenue	е									<u> </u>
<u>-</u>	f	All other program se					0	0	0	0
	g	Total. Add lines 2a-	-2f .			<u> </u>	0			
	3	Investment income other similar amoun								
			•				91,398			91,398
	4	Income from investr			-	-				
	5	Royalties		(i) Real						
	C-	Overe wente	C-	(i) Real	l .	(ii) Personal				
	6a	Gross rents	6a							
	b	Less: rental expenses Rental income or (loss)	6b 6c		0	0				
	c d	Net rental income o		c)						
	7a	Gross amount from	1 (105	(i) Securit		(ii) Other				
	<i>1</i> a		s of assets		(ii) Other					
		other than inventory	7a	31	0,810					
a)	b	Less: cost or other basis	74							
Revenue	~	and sales expenses .	7b	31	0,787					
Š	c	Gain or (loss)	7c		23	0				
		Net gain or (loss)					23			23
Other		Gross income from								
ಕ	ou	events (not including		inaraioing						
		of contributions rep		d on line						
		1c). See Part IV, line			8a					
	b	Less: direct expens	es .		8b					
	С	Net income or (loss)	) from	n fundraisin	g eve	ents				
	9a	Gross income f								
		activities. See Part I	IV, lin	e 19 .	9a					
		Less: direct expens			9b					
		Net income or (loss)			ctivitie	es				
	10a	Gross sales of ir		-						
		returns and allowan			10a					
		Less: cost of goods			10b					
	С	Net income or (loss)	) trom	n sales of in	vento	1				
Sno						Business Code				
Miscellaneous Revenue	11a									
scellaneo Revenue	b									
Re	C C	All other revenue				000000	4.000			4.000
Σ Z	d	All other revenue				900099	1,396 1,396	0	0	1,396
	<u>е</u> 12	Total. Add lines 11a Total revenue. See					6,121,068	0	0	92,817
	14	i otai i evenue. 366	าเเอเเ	uotionio .			0,121,000	ı	U	32,017

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Check if Schedule O contains a response or note to any line in this Part IX										
Do no	t include amounts reported on lines 6b, 7b,	(A)	(B)	(C)	(D)					
8b, 9k	, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses					
1	Grants and other assistance to domestic organizations									
	and domestic governments. See Part IV, line 21 .									
2	Grants and other assistance to domestic individuals. See Part IV, line 22									
3	Grants and other assistance to foreign organizations, foreign governments, and									
	foreign individuals. See Part IV, lines 15 and 16	3,465,595	3,465,595							
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees	100,000	29,085	32,280	38,635					
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	100,000	25,500	02,200	00,000					
7 8	Other salaries and wages	3,146	915	1,016	1,215					
9 10 11	Other employee benefits									
а	Management									
b	Legal									
С	Accounting	54,395		54,395						
d	Lobbying									
е	Professional fundraising services. See Part IV, line 17									
f g	Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	17,239	13,074	4,165	0					
12	Advertising and promotion	17,239	13,074	4,100	<u> </u>					
13	Office expenses	9,996		4,538	5,458					
14	Information technology	3,330		4,550	3,400					
15	Royalties				-					
16	Occupancy									
17	Travel	23,776	12,559	8,650	2,567					
18	Payments of travel or entertainment expenses for any federal, state, or local public officials		12,000	3,000						
19	Conferences, conventions, and meetings .									
20	Interest									
21	Payments to affiliates									
22	Depreciation, depletion, and amortization .									
23	Insurance									
24	Other expenses. Itemize expenses not covered									
	above. (List miscellaneous expenses on line 24e. If									
	line 24e amount exceeds 10% of line 25, column									
	(A), amount, list line 24e expenses on Schedule O.)									
а	MEDICAL SUPPLIES	37,274	37,274							
b	OTHER EXPENSES	34,663	23,194	2,940	8,529					
C										
d	All all and an area	_	_	_						
e	All other expenses	0 740 004	0	0	50.404					
25 26	Total functional expenses. Add lines 1 through 24e  Joint costs. Complete this line only if the	3,746,084	3,581,696	107,984	56,404					
<b>20</b>	organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)									
	<u> </u>				Form <b>990</b> (2023)					

Page **11** 

# Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in this Par	<b>(A)</b> Beginning of year		(B) End of year
	1	Cash—non-interest-bearing	1,998,113	1	3,419,410
	2	Savings and temporary cash investments	1,000,110	2	0,110,110
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	231,803	4	350,365
	5	Loans and other receivables from any current or former officer, director,	201,000	•	
		trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0		
	6	Loans and other receivables from other disqualified persons (as defined	0	5	0
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0	6	0
ţ	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
Ä	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b 0	0	10c	0
	11	Investments—publicly traded securities	1,085	11	
	12	Investments—other securities. See Part IV, line 11	322,259	12	171,984
	13	Investments – program-related. See Part IV, line 11	0	13	0
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	0	15	0
	16	Total assets. Add lines 1 through 15 (must equal line 33)	2,553,260	16	3,941,759
	17	Accounts payable and accrued expenses	46,793	17	63,697
	18	Grants payable		18	
	19	Deferred revenue	1,005,020	19	0
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D .		21	
Liabilities	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
abi		controlled entity or family member of any of these persons	0	22	0
=	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D		25	•
	26		1.051.913	25	0
ģ	20	Total liabilities. Add lines 17 through 25	1,051,813	26	63,697
JCe		and complete lines 27, 28, 32, and 33.			
<u>=</u>	27	Net assets without donor restrictions	460,366	27	403,356
m	28	Net assets with donor restrictions	1,041,081	28	3,474,706
Func		Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.			
ō	29	Capital stock or trust principal, or current funds		29	
ţ	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
O .		Retained earnings, endowment, accumulated income, or other funds .		31	
SSe	31	ricialized carriings, choowinght, accumulated income, or other funds.		• •	
Net Assets or Fund Balances	31 32	Total net assets or fund balances	1,501,447	32	3,878,062

Form **990** (2023)

Part	XI Reconciliation of Net Assets				-				
	Check if Schedule O contains a response or note to any line in this Part XI								
1	Total revenue (must equal Part VIII, column (A), line 12)	1			6,12	1,068			
2	Total expenses (must equal Part IX, column (A), line 25)	2			3,74	6,084			
3									
4	4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4								
5	Net unrealized gains (losses) on investments	5				1,631			
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line								
	32, column (B))	10			3,87	8,062			
Part	Financial Statements and Reporting					_			
	Check if Schedule O contains a response or note to any line in this Part XII								
	A				Yes	No			
1	Accounting method used to prepare the Form 990:  Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," e	volain	<u></u>						
	Schedule O.	Apiaiii	011						
2a				2a		_			
Za	If "Yes," check a box below to indicate whether the financial statements for the year were con			Za					
	reviewed on a separate basis, consolidated basis, or both.	присс							
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis								
b				2b	~				
~	If "Yes," check a box below to indicate whether the financial statements for the year were aud	ited o	n a		•				
	separate basis, consolidated basis, or both.								
	Separate basis Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for ov	ersigh	t of						
	the audit, review, or compilation of its financial statements and selection of an independent account			2c	~				
	If the organization changed either its oversight process or selection process during the tax year, e	xplain	on						
	Schedule O.								
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set for	rth in	the						
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			3a		~			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und								
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such	audits		3b					

Form **990** (2023)

# SCHEDULE A (Form 990)

# **Public Charity Status and Public Support**

OMB No. 1545-0047

e trust.

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

ST. L	UKE'S	HEALTH CARE FOUNDATION					36-45	32820	
Par	t I	Reason for Public Cha	rity Status. (All	l organizations mus	t comple	ete this p	oart.) See instructi	ons.	
The o	organiz	zation is not a private founda	tion because it is	s: (For lines 1 through	12, ched	ck only or	ne box.)		
1		church, convention of church					'0(b)(1)(A)(i).		
2		school described in section							
3		hospital or a cooperative hos		•			, , , , ,		
4		medical research organization	•	onjunction with a hosp	oital desc	ribed in s	section 170(b)(1)(A)	(iii). En	ter the
		ospital's name, city, and state							
5		n organization operated for ection 170(b)(1)(A)(iv). (Com		college or university	owned c	r operate	ed by a government	al unit	described in
6	$\square A$	federal, state, or local govern	nment or govern	mental unit described	l in <b>secti</b>	on 170(b)	(1)(A)(v).		
7		n organization that normally			port from	n a gover	nmental unit or fron	n the g	eneral public
	de	escribed in <b>section 170(b)(1)</b>	(A)(vi). (Complet	e Part II.)					
8	$\square$ A	community trust described in	n <b>section 170(b)</b>	(1)(A)(vi). (Complete	Part II.)				
9	$\square$ Ar	n agricultural research organi	ization described	d in section 170(b)(1)	<b>(A)(ix)</b> op	erated in	conjunction with a I	and-gr	ant college
	un	university or a non-land-gra niversity:		·	,				J
10	☐ Ar	n organization that normally recipts from activities related	receives (1) more	than 33 <sup>1</sup> /3% of its su	pport fro	m contrib	outions, membership	fees,	and gross
	su	ipport from gross investment	t income and uni	related business taxal	ble incom	epuons, a ne (less s	ection 511 tax) from	busine	SSES
	ac	equired by the organization a	fter June 30, 197	75. See <b>section 509(a</b>	<b>a)(2)</b> . (Coi	mplete Pa	art III.)		
11	☐ Ar	n organization organized and	operated exclus	sively to test for public	c safety.	See <b>sect</b>	ion 509(a)(4).		
12		n organization organized and							
		ne or more publicly supported							
	th	e box on lines 12a through 12	2d that describes	the type of supporting	g organiza	ation and	complete lines 12e,	12f, an	d 12g.
а		Type I. A supporting organ							
		the supported organization					the directors or trust	ees of	the
		supporting organization. Ye	ou must comple	ete Part IV, Sections	A and B				
b		Type II. A supporting organ							
		control or management of				persons	that control or man	age the	e supported
		organization(s). You must	-	-					
С		Type III functionally integ						ally inte	egrated with,
		its supported organization(		•		-			
d		Type III non-functionally i							
		that is not functionally integ						d an a	ttentiveness
		requirement (see instructio	ns). <b>You must c</b>	omplete Part IV, Sec	tions A	and D, ar	nd Part V.		
е		Check this box if the organ						e II, Typ	oe III
		functionally integrated, or 7			oporting	organizat	ion.		
f		er the number of supported of						•	
g		vide the following information		orted organization(s).			1		
	(i) Nan	me of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10		organization ur governing	(v) Amount of monetary support (see		Amount of support (see
				above (see instructions))		ment?	instructions)		structions)
				, , , , , , , , , , , , , , , , , , , ,		1	,		•
					Yes	No			
(A)									
(B)									
(C)									
(D)									
(E)									
Tota	<u> </u>								

Schedule A (Form 990) 2023 Page **2** 

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Socti	on A. Public Support	quality unde	i ille tests ils	ted below, pr	ease comple	te rait iii.)	
	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(4) 2022	(a) 2023	(f) Total
	Gifts, grants, contributions, and	(a) 2019	(b) 2020	(6) 2021	(d) 2022	<b>(e)</b> 2023	(I) Total
1	membership fees received. (Do not include any "unusual grants.")	667,944	1,111,880	2,282,002	1,909,133	6,028,251	11,999,210
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0
4	<b>Total.</b> Add lines 1 through 3	667,944	1,111,880	2,282,002	1,909,133	6,028,251	11,999,210
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3,412,478
6	Public support. Subtract line 5 from line 4						8,586,732
Secti	on B. Total Support						
Calen	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	667,944	1,111,880	2,282,002	1,909,133	6,028,251	11,999,210
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	12,277	4,166	1,828	9,034	91,398	118,703
9	Net income from unrelated business activities, whether or not the business is regularly carried on						0
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0	7,852	3,080	12,217	1,396	24,545
11 12 13	<b>Total support.</b> Add lines 7 through 10 Gross receipts from related activities, etc <b>First 5 years.</b> If the Form 990 is for the organization, check this box and <b>stop he</b>	organization's	•	third, fourth,	L	12 ar as a section	12,142,458 0 n 501(c)(3)
Secti	on C. Computation of Public Suppor	rt Percentage	<del>)</del>				
14	Public support percentage for 2023 (line 6			1, column (f))		14	70.72 %
15 16a	Public support percentage from 2022 Sch 33 <sup>1</sup> / <sub>3</sub> % support test—2023. If the organi	ization did not	check the box	on line 13, an	d line 14 is 33		
_	box and <b>stop here</b> . The organization qua						
b	33¹/3% support test—2022. If the organithis box and stop here. The organization						
17a	10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization						
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizatio in Part VI how the organization meets the organization	022. If the orga on meets the face facts-and-circ	nization did notes and circure tumstances te	ot check a box nstances test, st. The organiz	on line 13, 1 check this boz zation qualifies	6a, 16b, or 17a x and <b>stop her</b> s as a publicly	a, and line re. Explain supported
18	<b>Private foundation.</b> If the organization instructions						

Schedule A (Form 990) 2023 Page **3** 

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support	under the te	oto notou por	ov, picaso oc	ompioto i art	,	
	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	<b>(e)</b> 2023	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	(4) 20 10	(3) 2323	(6) 2021	(0) 2022	(6) 2020	(4) 1010
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6 7a	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
с 8	Add lines 7a and 7b						
Secti	on B. Total Support				•		
Calen	dar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	<b>(e)</b> 2023	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the organization, check this box and stop he	•			-	ear as a sectio	
Secti	on C. Computation of Public Suppor	t Percentag	е				
15	Public support percentage for 2023 (line 8	, ,,,	•	, ( , ,		15	%
16	Public support percentage from 2022 Sch					16	%
	on D. Computation of Investment In						<del> </del>
17	Investment income percentage for 2023 (			-			<u>%</u>
18	Investment income percentage from 2022						% and line
19a	33 <sup>1</sup> /3% support tests—2023. If the organ 17 is not more than 33 <sup>1</sup> /3%, check this box						
h	33 <sup>1</sup> /3% support tests—2022. If the organiz		_	-		-	_
b	line 18 is not more than 331/3%, check this l						
20	Private foundation. If the organization di	d not check a	box on line 14	, 19a, or 19b, o	check this box	and see instru	ctions .

Schedule A (Form 990) 2023 Page 4

### Part IV **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

All Supporting Organizations

ecu	on A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)			
	purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).			
		5a		
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity			
	with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated			
	supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

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Part	V Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?  A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
а	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c,</i>	110		
	provide detail in <b>Part VI</b> .	11c		
Secti	on B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	4		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	1		
2	organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see in	nstru	ctions	s).
a b c	<ul> <li>☐ The organization satisfied the Activities Test. Complete line 2 below.</li> <li>☐ The organization is the parent of each of its supported organizations. Complete line 3 below.</li> <li>☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (</li> </ul>			
2	Activities Test. Answer lines 2a and 2b below.		Yes	
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	00		
J.	•	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i>	<b>Z</b> D		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
_	trustees of each of the supported organizations? If "Yes" or "No," provide details in <b>Part VI</b> .	За		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

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				9
Par	Type III Non-Functionally Integrated 509(a)(3) Supporting Org	jani	izations	
1	$\square$ Check here if the organization satisfied the Integral Part Test as a qualifying	j tru	st on Nov. 20, 1970 (expl	ain in <b>Part VI</b> ). <b>See</b>
	instructions. All other Type III non-functionally integrated supporting organ	izat	ions must complete Sect	ions A through E.
Sec	tion A—Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)	
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7_	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	tion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C-Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to	6		
7	emergency temporary reduction (see instructions).		integrated Type III suppor	ting organization
	- I - CHOOK HOLD II HID CUITOIL YOU IS HID VIUGIIKAHVII S IIISI AS A HUITIUHKIIVIK	י עווג	III.CAIAICA IVDE III SUUUU	mia viadilizativii

Schedule A (Form 990) 2023

(see instructions).

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Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Part V Section D-Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes 1 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets 4 5 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) Other distributions (describe in Part VI). See instructions. 6 6 7 Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 8 Distributable amount for 2023 from Section C, line 6 9 9 10 10 Line 8 amount divided by line 9 amount (ii) (iii) **Underdistributions Distributable** Section E—Distribution Allocations (see instructions) **Excess Distributions** Pre-2023 Amount for 2023 Distributable amount for 2023 from Section C, line 6 2 Underdistributions, if any, for years prior to 2023 (reasonable cause required - explain in Part VI). See instructions. Excess distributions carryover, if any, to 2023 **a** From 2018 . . . . . From 2019 **c** From 2020 **d** From 2021 **e** From 2022 Total of lines 3a through 3e Applied to underdistributions of prior years Applied to 2023 distributable amount Carryover from 2018 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. Distributions for 2023 from 4 Section D, line 7: Applied to underdistributions of prior years Applied to 2023 distributable amount Remainder. Subtract lines 4a and 4b from line 4. Remaining underdistributions for years prior to 2023, if 5 any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2024. Add lines 3j and 4c. Breakdown of line 7: Excess from 2019 . . . Excess from 2020 . . . Excess from 2021 . . . Excess from 2022 . . .

Schedule A (Form 990) 2023

Excess from 2023 . . .

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Part VI	<b>Supplemental Information.</b> Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

## Part VI

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Return Reference - Identifier		Explanation						
SCHEDULE A, PART II,	Description	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total	
LINE 10 - OTHER INCOME	(1) MISC INCOME	0	7,852	3,080	12,217	1,396	24,545	
	Total	0	7,852	3,080	12,217	1,396	24,545	

# Schedule B (Form 990)

**Schedule of Contributors** 

OMB No. 1545-0047

2023

Department of the Treasury Internal Revenue Service

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

Name of the organization
ST. LUKE'S HEALTH CARE FOUNDATION

ST. LUKE'S HEALTH CARE FOUNDATION

ST. LUKE'S HEALTH CARE FOUNDATION

Organization type (check one):						
Filers of	f:	Section:				
Form 990 or 990-EZ		√ 501(c)( 3 ) (enter number) organization				
		☐ 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
		☐ 527 political organization				
Form 99	0-PF	☐ 501(c)(3) exempt private foundation				
		☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation				
		☐ 501(c)(3) taxable private foundation				
	nly a section 501(c)(7	covered by the <b>General Rule</b> or a <b>Special Rule</b> .), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See				
General	Rule					
	For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special	Rules					
V	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 <sup>1</sup> / <sub>3</sub> % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
	contributor, during the contributions totaled during the year for a <b>General Rule</b> applie	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one ne year, contributions exclusively for religious, charitable, etc., purposes, but no such I more than \$1,000. If this box is checked, enter here the total contributions that were received in exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the is to this organization because it received nonexclusively religious, charitable, etc., contributions ore during the year				

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Cat. No. 30613X

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023) Page **2** 

Name of organization
ST. LUKE'S HEALTH CARE FOUNDATION

Employer identification number

JKE'S HEALTH CARE FOUNDATION	36-4532820

raiti	Contributors (see instructions). Ose duplicate co	pies di Part i il additional space is i	ieeded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ 3,026,254	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Part II

Employer identification number 36-4532820

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
3	MEDICAL EQUIPMENT	\$48,816_	12/31/2023	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
		\$		

Schedule B (	(Form 990) (2023)				Page 4	
Name of or	rganization S HEALTH CARE FOUNDATION				Employer identification number 36-4532820	
Part III	Exclusively religious, charitable, etc., cor (10) that total more than \$1,000 for the year the following line entry. For organizations of contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional	ear from any completing Pa r. (Enter this ir	one contributor. (art III, enter the total of once. Se	Complete of <i>exclus</i>	n section 501(c)(7), (8), or columns (a) through (e) and ively religious, charitable, etc.,	
(a) No. from Part I	(b) Purpose of gift	·		(d) De	scription of how gift is held	
_	Transferee's name, address, and ZIP		fer of gift Relation	ship of tra	nsferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift (d)		(d) De	Description of how gift is held	
	(e) Transfer of gift  Transferee's name, address, and ZIP + 4 Relationship of transferor to transfer					

lo. m t l	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

# (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift					
Transferee's name, address, a	nd ZIP + 4	Relation	ship of transferor to	transferee	

# SCHEDULE D (Form 990)

# **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Name o	f the or	ganization		Employer identification number
ST. LU	KE'S H	IEALTH CARE FOUNDATION		36-4532820
Par	t I	Organizations Maintaining Donor Advi	sed Funds or Other Similar Fund	s or Accounts
		Complete if the organization answered "	Yes" on Form 990, Part IV, line 6.	
			(a) Donor advised funds	(b) Funds and other accounts
1		number at end of year		
2		egate value of contributions to (during year) .		
3		egate value of grants from (during year)		
4		egate value at end of year		
5		ne organization inform all donors and donor a are the organization's property, subject to the	<u> </u>	
6	Did the only f	ne organization inform all grantees, donors, ar for charitable purposes and not for the benefit rring impermissible private benefit?	nd donor advisors in writing that grant tof the donor or donor advisor, or for	funds can be used rany other purpose
Part		Conservation Easements		
		Complete if the organization answered "	Yes" on Form 990, Part IV, line 7.	
1	Purpo	ose(s) of conservation easements held by the c		
		eservation of land for public use (for example, recre		f a historically important land area
	☐ Pr	otection of natural habitat	☐ Preservation of	f a certified historic structure
		eservation of open space		
2		plete lines 2a through 2d if the organization hel	d a qualified conservation contribution	in the form of a conservation
	easer	nent on the last day of the tax year.		Held at the End of the Tax Year
а				. <b>2a</b>
b		acreage restricted by conservation easements		<del> </del>
c		per of conservation easements on a certified hi		
d		per of conservation easements included on line nistoric structure listed in the National Register		
		<del>-</del>		· 2d
3	tax ye	per of conservation easements modified, trans ear	ferred, released, extinguished, or term	ninated by the organization during the
4 5	Numb Does	per of states where property subject to consented the organization have a written policy regions, and enforcement of the conservation eas	arding the periodic monitoring, insp	
6	Staff a	and volunteer hours devoted to monitoring, inspec	ting, handling of violations, and enforcing	
7	Amou	nt of expenses incurred in monitoring, inspecting	g, handling of violations, and enforcing o	conservation easements during the year
8		each conservation easement reported on line ection 170(h)(4)(B)(ii)?		
9	In Par sheet	t XIII, describe how the organization reports co , and include, if applicable, the text of the foot ization's accounting for conservation easemen	onservation easements in its revenue a note to the organization's financial stat	and expense statement and balance
Part	Ш	Organizations Maintaining Collections Complete if the organization answered "	· · · · · · · · · · · · · · · · · · ·	Other Similar Assets
1a		organization elected, as permitted under FAS		
		, historical treasures, or other similar assets ee, provide in Part XIII the text of the footnote t	•	•
	art, hi	organization elected, as permitted under FAS storical treasures, or other similar assets held de the following amounts relating to these item	for public exhibition, education, or reses.	earch in furtherance of public service,
	(i) Re	evenue included on Form 990, Part VIII, line 1		\$
	(ii) As	evenue included on Form 990, Part VIII, line 1 sets included in Form 990, Part X organization received or held works of art,		\$
	follow	ring amounts required to be reported under FA	SB ASC 958 relating to these items.	
a b	Rever Asset	nue included on Form 990, Part VIII, line 1 .s included in Form 990, Part X		\$ \$

Schedule D (Form 990) 2023 Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued) Part III Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply). ☐ Public exhibition **d** Loan or exchange program а ☐ Scholarly research Other ☐ Preservation for future generations Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . Part IV **Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990. Part X. line 21. Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not ☐ Yes ☐ No If "Yes." explain the arrangement in Part XIII and complete the following table. Amount Beginning balance . . . . . . . . 1c 1d Additions during the year 1e 1f Did the organization include an amount on Form 990. Part X, line 21, for escrow or custodial account liability? \( \subseteq \text{Yes} \) **b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII. . . . . . Part V **Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (a) Current year (b) Prior year (d) Three years back (c) Two years back (e) Four years back 160,339 1a Beginning of year balance . . . 159,691 158,437 142,110 109,284 Contributions . . . . . 10,743 1,250 4,700 15,368 29,369 Net investment earnings, gains, and losses . . . . . . . . . . 2,861 788 398 3,457 Grants or scholarships . . . . Other expenditures for facilities and programs . . . . . . . . . 25 7,000 Administrative expenses . . . . 171,197 159.691 160.339 142,110 End of year balance . . . . . g Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: 2 Board designated or quasi-endowment 0.00 % Permanent endowment 100.00 % 0.00 % Term endowment The percentages on lines 2a, 2b, and 2c should equal 100%. Are there endowment funds not in the possession of the organization that are held and administered for the organization by: Yes No 3a(i) 3a(ii) **b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? . . . . . 3b Describe in Part XIII the intended uses of the organization's endowment funds. Land, Buildings, and Equipment Part VI Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (b) Cost or other basis (a) Cost or other basis (c) Accumulated (d) Book value (investment) (other) depreciation

Page 3 Schedule D (Form 990) 2023

Part VII	Investments – Other Securities Complete if the organization answered "Yes" on Fo	rm 990, Part IV, line	11b. See Form 990, Part X, line 12
	(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
I) Financial	derivatives		
() Closely h	eld equity interests		
) Other			
(A)			
		_	
(G)			
(H)	man /h) muset agual Farran 000, Part V, line 10, and /P))		
	mn (b) must equal Form 990, Part X, line 12, col. (B))  Investments—Program Related		
art VIII	Complete if the organization answered "Yes" on Fo	rm 000 Part IV line	11c See Form 990 Part V line 13
	(a) Description of investment	(b) Book value	<b>(c)</b> Method of valuation: Cost or end-of-year market value
1)			•
<u>2)</u>			
3)			
<del>)</del>			
5)			
<del>,</del> 5)			
<u>,</u> ')			
3)			
9)			
otal. (Colur	mn (b) must equal Form 990, Part X, line 13, col. (B))		
Part IX	Other Assets	000 David IV III.a.	11.1 O F 000 Dest V. line 15
	Complete if the organization answered "Yes" on Fo	rm 990, Part IV, line	
4\	(a) Description		(b) Book value
1) 2)			
<u>=)</u> 3)			
)  )			
<del>5)</del> 5)			
5) 5)			
7)			
3)			
9)			
	mn (b) must equal Form 990, Part X, line 15, col. (B))		
Part X	Other Liabilities		·
	Complete if the organization answered "Yes" on Foline 25.	rm 990, Part IV, line	11e or 11f. See Form 990, Part X,
	(a) Description of liability		(b) Book value
) Federal in	come taxes		
<u>'</u> )			
3)			
l)			
5)			
6)			
7)			
3)			
9)			
	mn (b) must equal Form 990, Part X, line 25, col. (B))		

Schedule D (Form 990) 2023 Page **4** 

Part	XI Reconciliation of Revenue per Audited Financial Stateme	ents	With Revenue per	Retu	'n
	Complete if the organization answered "Yes" on Form 990, I	⊃art I	V, line 12a.		
1	Total revenue, gains, and other support per audited financial statements			1	6,082,696
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	1,631		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	0		
е	Add lines 2a through 2d			2e	1,631
3	Subtract line <b>2e</b> from line <b>1</b>			3	6,081,065
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	40,003		
С	Add lines <b>4a</b> and <b>4b</b>			4c	40,003
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line			5	6,121,068
Part				r Ret	urn
	Complete if the organization answered "Yes" on Form 990, I	Part I	V, line 12a.		
1	Total expenses and losses per audited financial statements			1	3,706,081
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		ı		
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	0		_
е	Add lines 2a through 2d			2e	0
3	Subtract line <b>2e</b> from line <b>1</b>	 I		3	3,706,081
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	١.			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	40.000		
b	Other (Describe in Part XIII.)	4b	40,003	4 -	40.000
с 5	Add lines <b>4a</b> and <b>4b</b>			4c 5	40,003 3,746,084
Part		<del>5</del> 10.)	<del> </del>	3	3,740,004
	e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	1 4· P	art IV lines 1h and 2h	· Part	V line 4: Part X line
	XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part				
	TATEMENT		, <b>,</b>		
			·		

## Part XIII

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation	
SCHEDULE D, PART XI, LINE	(a) Description	(b) Amount
4(B) - OTHER REVENUE	GIK NOT INCLUDED IN THE AUDITED FINANCIAL STATEMENTS	40,003
SCHEDULE D, PART XII, LINE	(a) Description	(b) Amount
4(B) - OTHER EXPENSES	GIK NOT INCLUDED IN THE AUDITED FINANCIAL STATEMENTS	40,003

Part XIII

**Supplemental Information.** Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation
LINE 4 - INTENDED USES	THE ORGANIZATION'S ENDOWMENT FUND WAS ESTABLISHED TO SUPPORT THE MEDICAL, SURGICAL AND HEALTHCARE SERVICES PROVIDED TO THE POOR AT THE SODDO CHRISTIAN HOSPITAL IN SODDO, ETHIOPIA.

# SCHEDULE F (Form 990)

## **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

20**23**Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

	of the organization					Employer id	dentification number
	JKE'S HEALTH CARE FOUNDAT						6-4532820
Par	General Information Form 990, Part IV, line		ties Outside	the United States. Com	nplete if the orga	nization a	nswered "Yes" or
1	For grantmakers. Does the other assistance, the grante award the grants or assistan	ees' eligibility	for the gran		selection criteria	used to	✓ Yes □ No
2	For grantmakers. Describe outside the United States.	in Part V the	e organization	's procedures for monitorin	g the use of its	grants and	d other assistance
3	Activities per Region. (The fo	ollowing Part	I, line 3 table o	can be duplicated if addition	nal space is need	led.)	
	(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity liste a program se describe specifi service(s) in the	ervice, c type of	(f) Total expenditures for and investments in the region
(1)	SUB-SAHARAN AFRICA	0	0	GRANTMAKING			3,465,595
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
3a	Subtotal	0	0				3,465,595
b	Total from continuation sheets to Part I	0	0				0

3,465,595

c Totals (add lines 3a and 3b)

Schedule F (Form 990) 2023 Page 2

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. (a) Name of (b) IRS code (c) Region (d) Purpose of (e) Amount of (f) Manner of (g) Amount of (h) Description (i) Method of organization section and EIN grant cash grant cash noncash of noncash assistance valuation (book, FMV, (if applicable) disbursement assistance appraisal, other) SUB-SAHARAN HOSPITAL WIRE TRANSFER MEDICAL EQUIPMENT **AFRICA** SUPPORT 3,416,779 48,816 (1) (2) (3) (4) (5) (6) (7) (8) (9)(10)(11) (12)(13)(14)(15)(16)Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax 

Schedule F (Form 990) 2023

Schedule F (Form 990) 2023

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Schedule F (Form 990) 2023 Page **4** 

## Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	☐ Yes	✓ No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	☐ Yes	✓ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	☐ Yes	☑ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	☐ Yes	✓ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	☐ Yes	✓ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	☐ Yes	✓ No

Schedule F (Form 990) 2023

## Part V

Supplemental Information. Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); andPart III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Return Reference - Identifier	Explanation
SCHEDULE F, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS	THE ORGANIZATION MONITORS THE USE OF GRANT FUNDS OUTSIDE THE UNITED STATES THROUGH REVIEW OF AUDITED FINANCIALS OF THE GRANTEE ORGANIZATION, REVIEW OF BI-MONTHLY FINANCIAL REPORTS, AND OCCASIONAL ON-SITE VISITS.
SCHEDULE F, PART I, LINE 3 - METHOD USED TO ACCOUNT FOR EXPENDITURES ON ORG'S FINANCIAL STATEMENTS	SUB-SAHARAN AFRICA -ACCRUAL
SCHEDULE F, PART II, LINE 1 - METHOD USED TO ACCOUNT FOR EXPENDITURES ON ORG'S FINANCIAL STATEMENTS	SUB-SAHARAN AFRICA -ACCRUAL

## SCHEDULE M (Form 990)

## **Noncash Contributions**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Open to Public Inspection

Name of the organization

ST. LUKE'S HEALTH CARE FOUNDATION

Go to www.irs.gov/Form990 for instructions and the latest information.

| Employer identification number

36-4532820

Part	Types of Property						
		(a) Check if applicable	<b>(b)</b> Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g		(d) of determinin ontribution amo	
1	Art—Works of art			, , ,			
2	Art—Historical treasures						
3	Art—Fractional interests						
4	Books and publications						
5	Clothing and household						
•	goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities—Publicly traded						
10	Securities—Closely held stock .						
11	Securities—Partnership, LLC,						
••	or trust interests						
12	Securities – Miscellaneous						
13	Qualified conservation						
10	contribution—Historic						
	structures						
14	Qualified conservation						
• •	contribution—Other						
15	Real estate – Residential						
16	Real estate—Commercial						
17	Real estate—Other						
18	Collectibles						
19	Food inventory						
20	Donate and the all and all and a						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
23 24	Archeological artifacts						
25	Other ( MEDICAL EQUIPMENT )		14	48,816	COST		
26			14	40,010	CU31		
20 27							
28	Other () Other ()			0			
	Number of Forms 8283 received	by the or	nanization during the tax v				
20	which the organization completed				29	0	
	3		, ,	3	20	Yes	No
30a	During the year, did the organization	tion receive	by contribution any prope	erty reported in Part I lines	1 through		110
Ju	28, that it must hold for at least 3						
	used for exempt purposes for the					30a	~
b	If "Yes," describe the arrangemen					Julia	
31	Does the organization have a		otance policy that require	es the review of any no	onstandard		
-						31 🗸	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash						
	<del>-</del>	-	_			32a	~
b	If "Yes," describe in Part II.						
33	f the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,						
	describe in Part II.		, , , , , , , , , , , , , , , , , , ,	. , (-)	,		
For Pap	Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat. No. 51227J Schedule M (Form 990) 2023						

Part II

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference - Identifier	Explanation			
	THE NUMBER OF CONTRIBUTIONS REPRESENT THE NUMBER OF CONTRIBUTIONS RECEIVED, NOT THE NUMBER OF ITEMS DONATED.			

### **SCHEDULE O** (Form 990)

Department of Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the Organization ST. LUKE'S HEALTH CARE FOUNDATION

Employer Identification Number 36-4532820

Return Reference - Identifier	Explanation
FORM 990, PART VI, LINE 1A - DELEGATE BROAD AUTHORITY TO A COMMITTEE	THE EXECUTIVE COMMITTEE CONSISTS OF ALL ELECTED OFFICERS OF THE CORPORATION. THIS COMMITTEE HAS BEEN AUTHORIZED TO ACT ON BEHALF OF THE GOVERNING BODY.
FORM 990, PART VI, LINE 2 - FAMILY/BUSINESS RELATIONSHIPS AMONGST INTERESTED PERSONS	KENNETH J. AMSTUTZ, PRESIDENT/TREASURER, AND MARGIT AMSTUTZ, DIRECTOR - FAMILY RELATIONSHIP
FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY	FORM 990 IS PREPARED BY AN INDEPENDENT CPA FIRM AND REVIEWED IN DETAIL BY THE ORGANIZATION'S TOP MANAGEMENT. THE REVIEWED FORM 990 IS THEN PROVIDED TO THE BOARD OF DIRECTORS PRIOR TO FILING WITH THE IRS.
FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY	THE ORGANIZATION REQUIRES ALL OFFICERS AND BOARD MEMBERS TO ANNUALLY COMPLETE AND SIGN A CONFLICT OF INTEREST QUESTIONNAIRE. THE SECRETARY IS RESPONSIBLE FOR REVIEWING THE SIGNED STATEMENTS AND ENSURING THAT INTERESTED PERSONS ARE IN COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY. THE PRESIDENT IS RESPONSIBLE FOR REVIEWING THE SECRETARY'S STATEMENT. SHOULD ANY POTENTIAL CONFLICTS OF INTEREST BE DISCLOSED, THE BOARD MEMBER OR OFFICER WOULD BE ASKED TO REFRAIN FROM PARTICIPATION IN ANY DELIBERATION OR DECISION WITH REGARD TO MATTERS AFFECTED BY THE RELATIONSHIP.
FORM 990, PART VI, LINE 15A - PROCESS TO ESTABLISH COMPENSATION OF TOP MANAGEMENT OFFICIAL	THE EXECUTIVE DIRECTOR'S COMPENSATION IS SET BY A COMMITTEE OF INDEPENDENT BOARD MEMBERS. COMPARABILITY DATA IS USED IN DETERMINING FAIR AND REASONABLE COMPENSATION AND THE PROCESS IS DOCUMENTED IN THE BOARD MINUTES.
FORM 990, PART VI, LINE 15B -	THE ORGANIZATION DOES NOT COMPENSATE ANY OTHER OFFICERS OR KEY EMPLOYEES. THEREFORE, THIS LINE WAS ANSWERED NO IN ACCORDANCE WITH THE INSTRUCTIONS.
FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC	THE GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST.
FORM 990, PART VIII AND IX -	AFTER THE ISSUANCE OF THE AUDITED FINANCIAL STATEMENTS, IT WAS DETERMINED THAT AN IMMATERIAL NONCASH GRANT WAS NOT RECORDED ON THE STATEMENT OF ACTIVITY. THIS AMOUNT HAS BEEN REFLECTED ON FORM 990, PART VIII, STATEMENT OF REVENUE. IN ADDITION, THE NONCASH ASSETS RECEIVED WERE DISTRIBUTED AND THIS GRANT WAS ALSO NOT RECORDED ON THE STATEMENT OF ACTIVITY. THIS GRANT HAS BEEN ADDED TO FORM 990, PART IX, STATEMENT OF FUNCTIONAL EXPENSES.